

# Personal Trading Account Application Form



## 1. Trading Platform

- MetaTrader 4 (*available for Micro, Classic and Pro Accounts*)  
 Systematic Automated Portfolio Solution  
*(only available for Classic Account)*
- Alpari Direct (*only available for Pro Account*)  
 Alpari Direct Pro (*only available for Pro Account*)

## 2. Trading Account Type

- Micro Account  Classic Account  Pro Account

**Micro:** minimum deposit 200USD; Forex only.

**Classic:** minimum deposit 500USD; Forex, CFDs and precious metals.

**Pro:** minimum deposit 20,000USD; Forex only.

## 3. Name and Address

Surname: \_\_\_\_\_

Forenames: \_\_\_\_\_

Title (Mr./Mrs./Miss/other): \_\_\_\_\_

Date of Birth: \_\_\_\_\_

Permanent Residential Address: \_\_\_\_\_  
\_\_\_\_\_

City/Town: \_\_\_\_\_

Country: \_\_\_\_\_

Postcode: \_\_\_\_\_

Time spent at your current address:

- < 3 years  >= 3 years

Provide the previous address if less than 3 years:

City/Town: \_\_\_\_\_

Country: \_\_\_\_\_

Postcode: \_\_\_\_\_

## 4. Contact Details

Telephone: \_\_\_\_\_

Email: \_\_\_\_\_

Where did you hear about us?

- Online Forums – Please specify: \_\_\_\_\_  
 Search Engines  
 Banners on the Internet  
 Recommendations from Friends

## 5. Employment

- Employed

If employed please give details (*all fields are mandatory*):

Employer's Name: \_\_\_\_\_

Nature of Business: \_\_\_\_\_  
\_\_\_\_\_

Position Held: \_\_\_\_\_

- Self Employed

If self employed please give details (*all fields are mandatory*):

Business name: \_\_\_\_\_

Nature of business: \_\_\_\_\_  
\_\_\_\_\_

- Retired

- Student

- Unemployed

- If you are registered with the FSA or similar regulatory body, please tick the box.

## 6. Financial Background

Approximate Annual Income: \_\_\_\_\_ USD

Approximate Savings/Investments (*excluding property*):  
\_\_\_\_\_ USD

Approximately how much of these funds are available for your trading with Alpari UK: \_\_\_\_\_ USD

Source of these funds (*tick a box*):

- Employment  Investment  
 Inheritance  Real Estate  
 Other (*please specify*): \_\_\_\_\_

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### 7. Investment Experience

Do you understand the nature and risks of trading margined products?  Yes  No

Do you have an Alpari UK Demo Account?  Yes  No

Please indicate your investment experience (*all fields are mandatory*):

Instrument	Experience (in months)			
FOREX (Spot or Forward)	<input type="checkbox"/> No Experience	<input type="checkbox"/> 1-5	<input type="checkbox"/> 6-12	<input type="checkbox"/> > 12
Contract For Difference (CFD)	<input type="checkbox"/> No Experience	<input type="checkbox"/> 1-5	<input type="checkbox"/> 6-12	<input type="checkbox"/> > 12
Equities/Bonds	<input type="checkbox"/> No Experience	<input type="checkbox"/> 1-5	<input type="checkbox"/> 6-12	<input type="checkbox"/> > 12
Equities/Indices Futures or Options	<input type="checkbox"/> No Experience	<input type="checkbox"/> 1-5	<input type="checkbox"/> 6-12	<input type="checkbox"/> > 12
Financial/Commodity Futures or Options	<input type="checkbox"/> No Experience	<input type="checkbox"/> 1-5	<input type="checkbox"/> 6-12	<input type="checkbox"/> > 12
Spread Betting	<input type="checkbox"/> No Experience	<input type="checkbox"/> 1-5	<input type="checkbox"/> 6-12	<input type="checkbox"/> > 12

Please indicate frequency of your deals:

Instrument	Frequency of deals (per month)		
FOREX (Spot or Forward)	<input type="checkbox"/> 0-5	<input type="checkbox"/> 6-10	<input type="checkbox"/> > 10
Contract For Difference (CFD)	<input type="checkbox"/> 0-5	<input type="checkbox"/> 6-10	<input type="checkbox"/> > 10
Equities/Bonds	<input type="checkbox"/> 0-5	<input type="checkbox"/> 6-10	<input type="checkbox"/> > 10
Equities/Indices Futures or Options	<input type="checkbox"/> 0-5	<input type="checkbox"/> 6-10	<input type="checkbox"/> > 10
Financial/Commodity Futures or Options	<input type="checkbox"/> 0-5	<input type="checkbox"/> 6-10	<input type="checkbox"/> > 10
Spread Betting	<input type="checkbox"/> 0-5	<input type="checkbox"/> 6-10	<input type="checkbox"/> > 10

### 8. Live Accounts Details

Account Currency (please tick one)  USD  GBP  EUR  CHF  JPY  GLD (not available on Pro Account)

Telephone Password (any word or number or combination of both):

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The telephone password is a memorable word that will be used to verify your identity should you ever want to discuss your account with us or trade by telephone.

### 9. IB number/Agent Account

If you have been referred by an introducing broker or agent, please specify their login/account number

### 10. Risk Warning

Forex and CFDs are leveraged products. They may not be suitable for you as they carry a high degree of risk to your capital and you can lose more than your initial investment. You should ensure you understand all of the risks. You should also be satisfied that these products are suitable for you according to your circumstances, market knowledge and financial position.



### 11. Notice and Declaration

I fully understand the nature and risks of trading Forex and other derivatives. I confirm I have read, understood and agree to be bound by the Alpari (UK) Customer Agreement, Risk Acknowledgement and Disclosure and Terms of Business.

I am over 18 and declare that the information provided by me during the account opening process is true and correct and undertake to notify you, in writing, if there are any changes to this data. I guarantee that I do not breach any regulations of my country of residence in trading with Alpari (UK).

I am a regular user of the internet and consent to Alpari (UK) providing information to me about changes to the Customer Agreement or Terms of Business by posting such information on the company website: [www.alpari.co.uk](http://www.alpari.co.uk)

Signature \_\_\_\_\_

Date \_\_\_\_\_

### 12. Supporting Documents

To open your account you must provide a clear copy of your ID and address verification. Please send scanned copies to [newaccount@alpari.co.uk](mailto:newaccount@alpari.co.uk) or fax to +44 (0)20 7426 2949

**If you are a resident of the UK, all EU countries, Australia, Canada, Hong Kong, India, Japan, New Zealand, Norway, Singapore, South Africa or Switzerland then we will require:**

- ID proof: non-expired Passport, Driving licence or National ID card;
- Address verification must be dated within 3 months and include your full name and current address: Bank statement, Utility bill, Credit card statement or Tenancy Agreement (we do not accept mobile phone bill, TV licenses, electronically generated PDF bank statements or utility bills).

**If you are a residents of any other country not mentioned above then to open your account we will require certified copies of:**

- ID proof: non-expired Passport, Driving licence or National ID card;
- Address verification must be dated within 3 months and include your full name and current address: Bank statement, Utility bill (gas, water, electric) or Credit card statement (we do not accept mobile phone bill, TV licenses, electronically generated PDF bank statements or utility bills).

**Important: All copies must be certified by a lawyer, bank manager or notary as a “true copy of the original”, and include the stamp, full name, address, date and signature of the person performing the certification.**

### 13. Deposit Funds: UK and International Clients

Deposits are accepted by bank transfer from the Customer's account. For GBP sterling accounts we also accept cheques drawn on a UK bank in the same name as the customer. Under no circumstances will third party or anonymous payments be accepted.

Alpari (UK) Ltd has the right to refuse payment by cheque if the cheque is drawn from a non-UK clearing bank; or any payment given has not cleared on the first presentation.

For more information please visit: [http://www.alpari.co.uk/en/customer\\_service/deposit\\_funds.html](http://www.alpari.co.uk/en/customer_service/deposit_funds.html)

### 14. Please send the signed application form to Alpari (UK) Ltd via

**Email:** [newaccount@alpari.co.uk](mailto:newaccount@alpari.co.uk)

**Fax:** +44 (0)20 7426 2949

**Post:** 201 Bishopsgate, London EC2M 3AB, United Kingdom

For further questions, please contact Account Opening Team on +44 (0)20 7426 2940

## Commission Disclosure Form



In order to ensure transparency and to comply with UK regulations we are providing you with this notice regarding the fee structures that will apply to your account.

We Alpari (UK) Limited hereby confirm to you that:

- 1) We pay to your IB as a rebate **0.2** pips per completed FX related transaction; **5** cents per troy oz on gold transaction and **0.5** cent per troy oz on silver transaction; and on **Classic** account only, **10%** of your paid CFD commission. N.B. FX, Gold and Silver rebates are not paid by the client; they are paid by Alpari as a commission to the IB for introducing business to our company.

We trust that this is clear, but if not, please contact us (partnerships@alpari.co.uk) or your IB

**Name: Goldtrades Info Company**

**Classic2: 744463 (USD)**

**Micro1: 875266 (USD)**

(N.B. In order to update your account setting, all positions/pending orders must be closed.)

**Please acknowledge that you understand the terms above by signing below:**

*\*IMPORTANT! Your Introducing Broker will ONLY be entitled to any rebates/commissions after both parties have received an email from us confirming that the accounts have been linked.*

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Print Name: \_\_\_\_\_

MetaTrader Login: \_\_\_\_\_ (if known)

Account type **Classic1** / **Micro2** (circle appropriate, if known)

Account currency **USD** / **EUR** / **GBP** / **JPY** / **CHF** (circle appropriate, if known)

Please kindly return the completed form by either email, fax or post:

**Email:** partnerships@alpari.co.uk

**Fax number:** +44(0)20 7426 2879

**Postal Address:** Partnerships, Alpari (UK) Limited  
201 Bishopsgate, London, EC2M 3AB, United Kingdom

\* This clause only applies when we offer our Introducing Brokers and Money Managers the capability of increasing the spreads which they in turn offer their own clients. 'Limit' and 'Stop' orders can be utilized at any time but there are certain restrictions regarding how close they can be set from the current market price. Minimum 'Limit' and 'Stop' order levels can be calculated by adding the advertised levels on our website to the additional spread charged by your IB or Money Manager. For example, if you are trading GBP/USD and your spread is widened by an extra 3 pips on top of our official spread then the minimum limit/stop order level will be 3 pips (advertised, official spread) + 3 pips (artificial spread widening) = 6 pips (total spread and minimum limit/stop level).